

Clients tell us our credibility and reputation are unmatched.

Attorneys have trusted us again and again to deliver results when they need them the most.

Our specialty is doing a deep dive into the details to uncover what is truly there so we can deliver the most accurate financial conclusions. Having testified 100+ times, we are experienced at laying out the facts to present strong, compelling evidence in the courtroom.



Lost Profits Damages

We quantify business lost profits resulting from allegations of harm, such as claims for breach of contract.



Intellectual Property Damages

We quantify damages resulting from allegations of patent and trademark infringement, as well as claims of false advertising and interference with economic relations.



Lost Wages & Wrongful Death Damages

We calculate lost wages and benefits resulting from allegations of wrongful termination. We also determine economic loss resulting from wrongful death.



Forensic Accounting & Fraud Investigation

We conduct accounting and fraud investigations involving allegations of financial malfeasance and employee embezzlement. Many of our business valuation projects include reconstruction of financial statements and identifying personal expenses.



Data Analytics

Many of our litigation projects include analysis of large, complex data sets. We employ data analytics skills to assist with development of the liability case and to quantify damages.



Business Valuation

We conduct business appraisals for litigation, estate planning, transactions and other purposes. We offer low scope calculations letters, as well as a more extensive option of a full appraisal report, and we review other experts' valuation reports.



Continuing Legal Education (CLE) Programs

By our financial experts who tell a powerful story with numbers





Fundamentals of a Lost Profit Calculation

- Types of financial experts and categories of expert opinions
- The four parts of a lost profits analysis:
 - 1. Lost Revenues
 - 2. Avoided Costs
 - 3. Extraordinary Out-of-Pocket Costs
 - 4. Interest



Nuts and Bolts of Business Valuation

- Process: defining the engagement and gathering information
- Applying three valuation approaches: income, market, asset
- Considering discounts
- Allocating value



Winning with the Most Credible Expert

Best Practices for Working with Damage & Valuation Experts.

This as a collaborative presentation as a learning opportunity for junior attorneys.

- At the Beginning Strategies for Sound Engagement
- Building Credibility: Key Steps in Case Development
- Crafting Credibility: Persuasive Reports and Presentations
- Dark Side of a Poor Expert Analysis
- Mastering the Stage: Delivering Compelling, Credible Testimony



Secret Weapons of Litigation from a Financial Expert's Perspective

- Technology: Valid8 example
- Ratio Analysis: Basic ratios & M-Score example
- Data Analytics: From data to visualization
- Color Themes: Distinguishing between opinions
- Less is More: Our federal report writing approach

Meet the Experts

Our team brings a mighty combination of financial expertise.

We're a highly skilled team of independent CPAs and experts who answer the toughest financial questions and perform under pressure. With a background working at top global accounting firms, in-house with major corporations and as business owners, we apply decades of specialized experience and diverse talents to each case.



Kevin Marold CPA, ABV, CFE, CFF kevin@ moronesanalytics.com 503-906-1580



Serena Morones CPA, ASA, ABV, CFE serena@ moronesanalytics.com 503-906-1579



Jennifer Murphy CPA, CFE, CFF jennifer@ moronesanalytics.com 503-906-1584



Jennifer Prager CPA, CFE, CVA, ABV, MAFF jprager@ moronesanalytics.com 503-906-1586





Archita Shah CPA, CVA, CFF architas@ moronesanalytics.com 503-718-0371



Abe Smith. CFE Criminal Investigation abe@ moronesanalytics.com 503-718-0375



Rudra Vignesh Venugopalan Analytics & Automation Associate rvenugopalan@ moronesanalytics.com 503-718-0373





Paul Heidt CPA, ASA, ABV paul@ moronesanalytics.com 503-906-1583



Alina Niculita ASA, CFA, ARM-BV, MBA alina@ moronesanalytics.com 503-906-1585



Terry Whitehead CPA, ASA terrvw@ moronesanalytics.com 210-725-8646



