

Top litigators turn to us to uncover truth in high-stakes cases.

Damage Opinions | **Forensic Accounting** | **Business Valuations**



Unmatched credibility. Tech-forward tools. Meticulous precision.

We blend decades of forensic accounting experience and rigor that our clients have always relied on, with cutting-edge analytics & AI to deliver sharper insights for investigations and litigation.

Our proprietary technology accelerates the work. Our specialized experts ensure it stands up to scrutiny.



Lost Profits Damages

We quantify business lost profits resulting from allegations of harm, such as claims for breach of contract.



Intellectual Property Damages

We quantify damages resulting from allegations of patent and trademark infringement, as well as claims of false advertising and interference with economic relations.



Lost Wages & Wrongful Death Damages

We calculate lost wages and benefits resulting from allegations of wrongful termination. We also determine economic loss resulting from wrongful death.



Forensic Accounting & Fraud Investigation

We conduct accounting and fraud investigations involving allegations of financial malfeasance and employee embezzlement. Many of our business valuation projects include reconstruction of financial statements and identifying personal expenses.



Advanced Data Analytics & AI

Many of our litigation projects include analysis of large, complex data sets. We employ data analytics skills to assist with development of the liability case and to quantify damages.



Business Valuation

We conduct business appraisals for litigation, estate planning, transactions and other purposes. We offer low scope calculations letters, as well as a more extensive option of a full appraisal report, and we review other experts' valuation reports.

Meet the Experts

Our team brings a mighty combination of financial expertise.

We're a highly skilled team of independent CPAs and experts who answer the toughest financial questions and perform under pressure. With a background working at top global accounting firms, in-house with major corporations and as business owners, we apply decades of specialized experience and diverse talents to each case.



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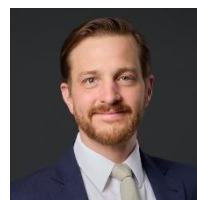
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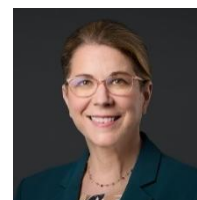
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Business Valuation



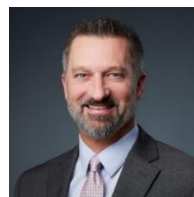
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Continuing Legal Education (CLE) Programs

By our financial experts who tell a powerful story with numbers

1

Fundamentals of a Lost Profit Calculation

- Types of financial experts and categories of expert opinions
- The four parts of a lost profits analysis:
 1. Lost Revenues
 2. Avoided Costs
 3. Extraordinary Out-of-Pocket Costs
 4. Interest

2

Nuts and Bolts of Business Valuation

- Process: defining the engagement and gathering information
- Applying three valuation approaches: income, market, asset
- Considering discounts
- Allocating value

3

Winning with the Most Credible Expert

Best Practices for Working with Damage & Valuation Experts.

This as a collaborative presentation as a learning opportunity for junior attorneys.

- At the Beginning – Strategies for Sound Engagement
- Building Credibility: Key Steps in Case Development
- Crafting Credibility: Persuasive Reports and Presentations
- Dark Side of a Poor Expert Analysis
- Mastering the Stage: Delivering Compelling, Credible Testimony

4

Secret Weapons of Litigation from a Financial Expert's Perspective

- Technology: Valid8 example
- Ratio Analysis: Basic ratios & M-Score example
- Data Analytics: From data to visualization
- Color Themes: Distinguishing between opinions
- Less is More: Our federal report writing approach